

Hospitality Company Moves FP&A Processes into Single System with Financials + HR

+50 MODELING SHEETS DELIVERED

36 WEEKS OF EFFORT

Income Models

- 6 unique revenue models for 6 lines of business
- Track + Event, League, Foundation, Broadcast, Media, and Other

Expense Models

- Personnel Modelling for Active Roster and Open Positions expense planning
- CAPEX Model with Accumulated Depreciation driven by Asset Class
- 2 OPEX sheets for Media and Non-Media lines of business

Reporting

- Supported the creation of 100+ custom reporting solutions

Balance Sheet Model

- Indirect and Direct BS

Providing a unified, single system approach deployed in parallel to Workday Financial Management and HCM

The Invisors team developed a flexible methodology and deployment strategy to successfully build and deploy Workday Adaptive Planning in parallel to the client's Workday Financial Management and HCM deployment. With this deployment being a merger between two companies there were plenty of competing requirements and a true need to go from multiple and duplicative processes to one merged and efficient planning process. Due to the implications of Workday design decisions on the Workday Adaptive Planning deployment team's approach, regular project wide touchpoints and development sessions were held to ensure the broader solution was taking a unified and big picture approach.

Here's a peek at how Invisors leveraged the full capabilities of Workday Adaptive Planning for our client.

Centralized Planning

with Workday Adaptive Planning

- Enabled the corporate team to consolidate its planning process across one decentralized organization

Reporting

with Workday Adaptive Planning

- Supported the development of specialized reporting sets for various lines of business
- Trained end users and report writers to use, create, and distribute reporting solutions for their teams

Personnel

with Workday Adaptive Planning

- Assumption driven expense planning at the position level, aggregated by department
- Incorporated HR planners with the broader planning team for a more accurate and complete forecast

One System

with Workday Adaptive Planning + Financials

- Adaptive model structure, dimensions, and chart of accounts fed directly from Workday FDM on an automated basis
- Unified data model leveraging Publish to Plan and Drillback features to post plan data in real time from Adaptive Planning to Workday and drill into historical data directly from Adaptive Planning

YOU HAVE TO TRUST YOUR PARTNER TO LEAD YOU THROUGH THE PROCESS + DELIVER ON YOUR VISION.

